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STATE OF MONTANA Department of Public Health and Human Services

LEVEL OF CARE DETERMINATION

Program Requested: Nursing Facility HCBS (Initial) HCBS YE\$/Discretionary Unknown **Identifying Information** Applicant: Date of Request: SSN: Anticipated LOS: Screen Request By: Address: City/State/Zip: Agency: Phone: Phone: Applicant Location: D.O.B. _____ Age: ____ Sex: ____ Significant Other: Medicaid Status: Relationship: Phone: Veteran: Yes No Address: City/St/Zip: _____ County of Application: Other Contacts: _____ Nursing Facility Admit Date: Medicare Skilled?_____ Date _____ Previous Medicaid Screen? Date Health Care Professional: Phone: Medical Diagnoses/Summary: _____ Special Treatments/Medications/Therapies/Equipment: Social and Other Information: Dementia: Yes No Traumatic Brain Injury: Yes No Communication Deficit: Yes No For Foundation Use Only HCBS Referral: Yes No Date: Review Start Date: NF Level of Care: Yes No Level I Date: ____ CMT: _____ Temporary Stay: to NF Placement: ___ RPO Technical Assist: RPO Onsite: Effective Date: Complete Date: Comments: Foundation Contacts: Name and Phone Number 3) Criteria Met: Compliance Review ☐ Yes ☐ No By:

cc: Case Management Team ; Nursing Facility ; Referral Source

_____ Date:

RATING SCALE DEFINITIONS:

Follow this scale when completing the Functional Assessment Portion of the Screen.

- 0 = <u>Independent:</u> The individual is able to fulfill ADL/IADL needs without the regular use of human or mechanical assistance, prompting or supervision.
- 1 = <u>With Aids/Difficulty:</u> To fulfill ADL/IADL, the individual requires consistent availability of mechanical assistance or the expenditure of undue effort.
- 2 = <u>With Help:</u> The individual requires consistent human assistance, prompting or supervision, in the absence of which the ADL/IADL cannot be completed. The individual does however actively participate in the completion of the activity.
- 3 = <u>Unable</u>: The individual cannot meaningfully contribute to the completion of the task.

Follow this scale when completing the Functional Capabilities Portion of the Screen.

- 0 = Good: Within normal limits.
- 1 = <u>Mild Impairment:</u> Some loss of functioning, however, loss is correctable and/or loss does not prevent the individual's capacity to meet his/her needs.
- 2= <u>Significant Impairment:</u> Loss of functioning that prevents the individual from meeting his/her needs.
- 3 = Total Loss: No reasonable residual capacity.

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N.T.			
Name			

Coding for Functional Assessment: 0 - Independent 1 - With Mechanical Aids 2 - With Human Help 3 - Unable FOUNDATION USE ONLY

		Current Status/Service	Adequate (circle)	Comments			
	Bathing		Yes No				
	Mobility		Yes No				
	Toileting/ Continence		Yes No				
	Transfers		Yes No				
	Eating		Yes No				
	Grooming		Yes No				
	Environmental Modification		Yes No				
	Medication		Yes No				
	Equipment		Yes No				
	Dressing		Yes No				
	Respite		Yes No				
	Shopping		Yes No				
	Cooking		Yes No				
	Housework		Yes No				
	Laundry		Yes No				
	Money Management		Yes No				
	Telephone		Yes No				
	Transportation		Yes No				
	Socialization/ Leisure Activities		Yes No				
	Ability to Summon Emergency Help		Yes No				
Patie	Patient Mental Status: (check all appropriate responses) Oriented: Person Place Time						
	ng for Functional Cap		re Impairment				
()	Occasionally disoriented () Inappropriate Behavior () Medication Misuse () Sleep Problems Disoriented () Confused () Alcohol/Drug Misuse () Worried/Anxious Unresponsive () Long Term Memory Loss () Isolation () Loss of Interest Impaired Judgment () Short Term Memory Loss () Danger to Self/Others 24-Hr Supervision Needed \(\sigma\) Yes						
Resp	iratory Status:	() Hearing () Speech		() Vision			
Com	ments:						